



USING YOUR WILL TO MAKE A GIFT TO SOLV



A gift made through your will is a bequest. Your will can be a thoughtful way of providing for the future of SOLV. We hope you will consider making a bequest to SOLV in your will. Should you do so, it will not be subject to estate or inheritance taxes. This may reduce the tax burden on your estate. The value of your bequest may be deducted when the taxable estate is determined.

Bequests are written in various ways. The most popular are stating a sum of money, a percentage of your estate, a specific item, a work of art, or real estate, among others. See various descriptions below:

General bequest stating dollar amount --

Example: I give DOLLAR AMOUNT to SOLV, a 501 (c) (3) nonprofit corporation organized and existing under the laws of the State of Oregon with a business address of 5193 NE Elam Young Parkway, Suite B, Hillsboro, OR 97124, for its charitable purposes.

Designated property bequest -- leaving a fixed percentage of the estate or a specified piece of property, such as a bank account, stock, bonds or a work of art:

Example: I give PERCENTAGE OF ESTATE OR DESCRIPTION OF PROPERTY to SOLV, a 501 (c) (3) nonprofit corporation organized and existing under the laws of the State of Oregon with a business address of 5193 NE Elam Young Parkway, Suite B, Hillsboro, OR 97124, for its charitable purposes.

Residual bequest -- giving the remainder of the estate after specific bequests, debts, taxes and expenses are paid:

Example: I give the rest of the property I own at my death to SOLV, a 501 (c) (3) nonprofit corporation organized and existing under the laws of the State of Oregon with a business address of 5193 NE Elam Young Parkway, Suite B, Hillsboro, OR 97124, for its charitable purposes.

Contingent bequest -- providing SOLV with a portion of the estate designated for another person who predeceases the writer of the will. (Designed to ensure that property not go to unintended beneficiaries.):

Example: If NAME OF PERSON predeceases me or disclaims any interest in DESCRIPTION OF PROPERTY, I give such property to SOLV, a 501 (c) (3) nonprofit corporation organized and existing under the laws of the State of Oregon with a business address of 5193 NE Elam Young Parkway, Suite B, Hillsboro, OR 97124, for its charitable purposes

All non-cash contributions are subject to SOLV's gift acceptance policies. The above are general concepts and ideas regarding tax and estate planning and not intended as legal services or advice. SOLV strongly recommends you consult with competent tax and legal professionals as to the applicability of this information to your situation